

JOHN DONOHUE

CPC, QPA, QKA

Principal and Relationship Manager, Taft-Hartley Practice

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Current Responsibility

John Donohue is a principal in Milliman's Employee Benefits Administration Taft-Hartley Defined Contribution Practice. He joined the firm in 2016.

Professional Work Experience

John has more than 25 years of experience in the financial services industry, including 20 years working exclusively with Taft-Hartley clients.

John's consulting experience is focused on plan design to meet the unique needs of Taft-Hartley defined contribution retirement plans. In this role, he works exclusively with Taft-Hartley clients and consults with plan sponsors and professionals on plan design, administration, compliance testing, government reporting, and regulatory changes. In addition, John has extensive experience assisting clients with implementing 401(k) plans and designing plans to assist in retaining the assets within the plan.

Prior to joining Milliman, John spent 18 years at John Hancock Retirement Plan Services (JHRPS). He served as a director and ERISA consultant within the Taft-Hartley practice. John started in the retirement industry in 1997.

Professional Designations

- Certified Pension Consultant (CPC), American Society of Pension Professionals and Actuaries
- Qualified Pension Administrator (QPA), ASPPA
- Qualified 401(k) Administrator (QKA), ASPPA

Education

BA, Political Science, Hartwick College, Oneonta, NY

Presentations and Publications

- Multiemployer Review: Implementing a participant loan provision in a Defined Contribution Plan: What to consider.
- Multiemployer Review: Balance forward defined contribution plan challenges in turbulent times.
- Multiemployer Review: Taking the Taft-Hartley defined contribution plan to the next level.
- 2018 IFEBP Presentation: What is the Right Number? Lifetime Benefits from Defined Contribution Plans.
- 2017 IFEBP Construction Industry Conference: Maximizing Your Defined Contribution Plan.

Affiliations

- Member, ASPPA
- Member, International Foundation of Employee Benefit Plans
- Member, The USA Retirement Plan Independent Advisory Committee